

**Form 120P
Incentive Application—Prescriptive Measures
Business Energy Solutions—Existing Buildings**



To be completed by Trade Ally Contractor and Participant

Lockheed Martin is a Program Management Contractor for Energy Trust of Oregon, Inc.

How did you hear about the Building Efficiency Program?			
<input type="checkbox"/> Cascade Natural Gas	<input type="checkbox"/> Pacific Power	<input type="checkbox"/> Email	<input type="checkbox"/> Newspaper
<input type="checkbox"/> Contractor/Professional	<input type="checkbox"/> PGE	<input type="checkbox"/> Event	<input type="checkbox"/> Sales Call
<input type="checkbox"/> Energy Trust	<input type="checkbox"/> Other Utility	<input type="checkbox"/> Letter or Mail	<input type="checkbox"/> Website
<input type="checkbox"/> NW Natural	<input type="checkbox"/> Organization	<input type="checkbox"/> Magazine	
Specify Who:		Specify What:	

Program Use Only	
Project ID	FastTrack ID
Currently Self-directing?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Eligible to Self-direct?	<input type="checkbox"/> Yes <input type="checkbox"/> No

Participant Information

Which of the following best describes your organization? (select one)			
<input type="checkbox"/> Institution	<input type="checkbox"/> Management Company	<input type="checkbox"/> Owner	<input type="checkbox"/> Tenant
Company Name			
Contact		Title	
Mailing Address		City	State Zip
Telephone <input type="checkbox"/> home <input type="checkbox"/> mobile <input type="checkbox"/> office		Fax	
Email			

Project and Facility Information

Project Name		County	
Site Address		City	State Zip
Type of Existing Space Heating Equipment		Fuel Source <input type="checkbox"/> Gas <input type="checkbox"/> Oil <input type="checkbox"/> Electric	

**Equipment Information (must meet or exceed the Existing Buildings program requirements)
Attach invoice and manufacturer's specification sheet(s)**

Manufacturer	Model	Size	Efficiency	Incentive	Quantity	Total Incentive
				\$		\$
				\$		\$
				\$		\$
				\$		\$
				\$		\$
				\$		\$
				\$		\$
				\$		\$
				\$		\$
				\$		\$

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INCENTIVES: The maximum incentive amount Energy Trust will provide is limited to the amounts set forth in this application and will never exceed the lesser of 25% of the incremental project cost or 12¢/annual kWh and \$1.00/annual therm saved, as approved and evidenced by the proof of payment. Total incentives paid to any Participant for all applications submitted to Energy Trust are limited and will not exceed \$100,000 per site per year.

IMPACT OF SELF-DIRECTION: Whether or not you are a self-directing entity determines how much incentive funding Energy Trust will initially provide for your prescriptive incentive measures. With the exception of certain prescribed motors and air conditioning units, Participants that are currently self-directing are generally eligible for up to 50% of the incentives that a non- self directing entity is eligible for. Furthermore, if you are not currently self-directing, but determine to do so during the 36 month time period after you have received Energy Trust funding you will be subject to a pro-rated repayment requirement according to the following formula:

Pro Rated Refund Amount = $0.5 \times A \times B$

A = total amount of Energy Trust incentives paid

B = (36 minus the number of months elapsed since measure installation) divided by 36.

You agree that you will immediately notify PMC if your self-direction status changes at any point during the 36 month time period after you receive any Energy Trust funding. If you are uncertain as to your status or have other questions about self-direction generally, more information can be found by calling Oregon Department of Energy website at <http://egov.oregon.gov/ENERGY/CONS/SB1149/Business/self-direct.shtml>.

PRE-APPROVAL AND VERIFICATION: All incentive applications require pre-purchase approval by Energy Trust. Purchase orders issued without express pre-approval will not be eligible for Energy Trust incentive funding. Equipment must meet the Program's energy efficiency specifications. Equipment installations may be selected for a post-installation inspection or verification. Should a Participant's facility be chosen for a post-installation inspection, satisfactory completion of that inspection may occur before payment is issued. This inspection is for the purpose of incentive payment only. No warranty is implied.

TAX LIABILITY: Energy Trust is not responsible for any tax liability which may be imposed on the Participant as a result of payment of any incentives. Energy Trust is not providing tax advice, and any communication by Energy Trust is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties under the Internal Revenue Code.

NO ENDORSEMENT: Energy Trust does not endorse any particular manufacturer, contractor or product in promoting the Program. The fact that the names of particular manufacturers, contractors, products or systems may appear on this application does not constitute an endorsement. Manufacturers, contractors, products or systems not mentioned are not implied to be unsuitable or defective in any way.

SAFETY AND BUILDING CODES: Participant represents that all equipment installed and work performed complies with all federal, state, and local safety, building and environmental codes, and any manufacturer instructions.

PROPERTY RIGHTS: Participant represents that it has the right to perform the energy saving Measures on the property on which those Measures are performed and that any necessary consents have been obtained.

ACCESS AND EVALUATION: Energy Trust and/or its representatives may request access to the property and may review and evaluate the project during and after completion. Participant agrees to provide reasonable access to the property for the purposes described herein.

DISCLAIMER / NO LIABILITY: In connection with some applications, Energy Trust will have provided incentive funding for energy savings Measures. Participant understands that, while Energy Trust may have provided this funding, Energy Trust is not supervising work performed for Participant, nor is Energy Trust responsible in any way for proper completion of that work or proper performance of any equipment purchased. Participant assumes the risk of any loss or damage(s) that Participant may suffer in connection with the installation of the Measures. Energy Trust does not guarantee any particular energy savings results by its approval of this application, or by any other of its actions.

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ENERGY INFORMATION RELEASE: Participant authorizes Energy Trust to access energy usage data for the project's specified accounts at the physical address of the project as listed and will provide other reasonable assistance to Energy Trust to obtain such information. Participant agrees that Energy Trust may include Participant's name, Energy Trust services and resulting energy-savings in reports or other documentation submitted to the Energy Trust Board of Directors, the Oregon Public Utility Commission, the Oregon Department of Energy, Oregon Housing & Community Services, or the Oregon Legislature. Energy Trust will treat all other information gathered in evaluations as confidential and report it only in the aggregate.

FACSIMILE/SCANNED SIGNATURES: Facsimile transmission of an original document, or a scanned original document transmitted to Energy Trust as an attachment via electronic mail, shall be the same as delivery of the original signed document. At the request of Energy Trust, Participant shall confirm documents with a facsimile transmitted signature or a scanned signature by providing an original document.

Authorization and Agreement

By signing this form, Participant represents and warrants that he or she has read, understands and agrees to the terms and conditions of this agreement.		
Participant's Authorized Representative <i>(printed name)</i>	Signature	Date

By signing below, Contractor certifies that the above work has been completed.		
Contractor's Authorized Representative <i>(printed name)</i>	Signature	Date

Participant and Contractor		Participant	Contractor
Do you want Contractor to take direct payment of the incentives in partial payment of its invoice? If so, both Participant and Contractor initial in the boxes to the right.			
Contractor Name			
Contact	Title		
Mailing Address	City	State	Zip
Telephone	Fax		
<input type="checkbox"/> home <input type="checkbox"/> mobile <input type="checkbox"/> office			
Email			

FOR MORE INFORMATION: Call (877) 510-6800, and ask for the Business Energy Solutions Existing Buildings program.